### Wells Fargo Advisors

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### For Immediate Release

# SHAWN V. GRUVER NAMED AS A FORBES TOP NEXT-GEN WEALTH ADVISOR FOR 2019

**Los Angeles, California. September 4, 2019** – Shawn V. Gruver, CFP®, Managing Director – Investments and Senior PIM Portfolio Manager of Wells Fargo Advisors in El Segundo, California has been recognized as a Forbes Top Next-Gen Wealth Advisor for 2019.

"It's an honor to be recognized once again by Forbes as one of the Top Next-Gen Wealth Advisors for 2019," said Gruver. "As investment planning has become more complex, my top priority is to work with my clients to develop strategies to help give them confidence around all facets of their financial lives and achieve their short-and long-term investment goals."

Shawn has more than 18 years of experience in the financial services industry. He holds a BS in Business Administration with a Financial Markets emphasis from the Marshall School of Business at the University of Southern California. He also is a CERTIFIED FINANCIAL PLANNER<sup>TM</sup> professional.

2019 Forbes Top Next-Gen Wealth Advisors: Awarded June 2019; Data compiled by SHOOK Research LLC based on the time period from 3/31/18-3/31/19. (Source: Forbes.com). The Forbes Top Next-Gen Wealth Advisors rating algorithm is based on the previous year's industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

### **About Wells Fargo Advisors**

With more than \$1.9 trillion in client assets as of December 31, 2023, Wells Fargo Advisors provides advice and guidance to help clients maximize all aspects of their financial lives. Our vast network of financial advisors, one of the nation's largest, serves investors through locations in all 50 states and the District of Columbia. Wells Fargo Advisors is a part of Wells Fargo Wealth & Investment Management (WIM), a division within Wells Fargo & Company and one of the largest wealth managers in the U.S. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. All data includes Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, as of January 12, 2024. <a href="https://www.wellsfargoadvisors.com">www.wellsfargoadvisors.com</a>

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