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For Immediate Release

GRUVER WEALTH MANAGEMENT OF WELLS FARGO ADVISORS NAMED AS ONE OF FORBES' 2025 BEST-IN-STATE WEALTH MANAGEMENT TEAMS

Los Angeles, CA. February 27, 2025– Gruver Wealth Management of Wells Fargo Advisors in Los Angeles, California has been named as one of Forbes' 2025 Best-In-State Wealth Management Teams. This accolade represents a list of professionals that come to work with one goal on their minds – helping their clients succeed.

“It’s an honor to be recognized by Forbes as one of the Best-In-State Wealth Management Teams in 2025,” said Private Wealth Financial Advisor Shawn Gruver, Managing Director of Investments and Private Investment Management Portfolio Manager of Gruver Wealth Management. “As investment planning has become more complex, our team’s top priority is to try to minimize volatility for clients during times of market distress. By using modern portfolio theory as a backbone in building portfolios, we feel our clients are properly diversified. Therefore, they are able to focus on their long-term goal of attaining financial freedom through various market cycles without having to worry about the volatility that inevitably comes with investing.”

Shawn has been with Wells Fargo Advisors for 10 years and has 23 years of experience in the financial services industry. He holds a Bachelor of Science in Business Administration from the University of Southern California. He also is a CERTIFIED FINANCIAL PLANNER® professional.

2025 Forbes Best-in-State Wealth Management Teams: Awarded January 2025; Data compiled by SHOOK Research LLC based on the time period from 3/31/23 - 3/31/24 (Source: Forbes.com). The Forbes Best-in-State Wealth Management Teams rating algorithm is based on the previous year's industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. 11,674 wealth management teams were considered for the rating; 5,331 (45.66% of candidates) were named 2025 Forbes Best-in-State Wealth Management Teams.

About Wells Fargo Advisors

With \$2.139 trillion in client assets as of December 31, 2024, Wells Fargo Advisors provides advice and guidance to help clients maximize all aspects of their financial lives. Our vast network of financial advisors, one of the nation’s largest, serves investors through locations in all 50 states and the District of Columbia. Wells Fargo Advisors is a part of Wells Fargo Wealth & Investment Management (WIM), one of the largest wealth managers in the U.S. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company. Brokerage services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company. All data includes Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, as of December 31, 2024. www.wellsfargoadvisors.com

About Wells Fargo

Wells Fargo & Company (NYSE: WFC) is a leading financial services company that has approximately \$1.9 trillion in assets. We provide a diversified set of banking, investment and mortgage products and services, as well as consumer and commercial finance, through our four reportable operating segments: Consumer Banking and Lending, Commercial Banking, Corporate and Investment Banking, and Wealth & Investment Management. Wells Fargo ranked No. 34 on Fortune’s 2024 rankings of America’s largest corporations. In the communities we serve, the company focuses its social impact on building a sustainable, inclusive future for all by supporting housing affordability, small business growth, financial health, and a low-carbon economy. News, insights, and perspectives from Wells Fargo are also available at Wells Fargo Stories. Additional information may be found at www.wellsfargo.com.
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